CREDIT FORM

Medicare Premium Repayment/ Medicaid/ Healthy Steps/Basic Care/Expanded SPED

ND DEPARTMENT OF HUMAN SERVICES

SFN 828 (07/2005)

Mail Check and Form(s) to:
ND DEPT. OF HUMAN SERVICES / FISCAL ADMINISTRATION
600 E. Boulevard Avenue, Dept. 325
Bismarck, ND 58505-0250

Clear Fields

(Please complete separate form for EACH INDIVIDUAL case/program. You may submit one check for multiple cases/ programs.)

County Name:	
Client Name:	Social Security Number:
County Number and Case Number:	Check Number:
Client ID Number:	Amount of Check:
Amount Paid on this Claim:	

Please complete program information for the case identified above.

☐ **Medicare Premium Repayment** - Month(s) being Repaid (See QRIS Screen): _____

Reason for Repayment: Repayment of Medicare Premium amount paid by the State when the recipient was eligible as a Qualifying Individual. This person is applying for other Medicaid benefits. Policy requires reimbursement of Qualifying Individual benefits prior to eligibility for other Medicaid benefits.

☐ **Workers with Disabilities Enrollment Fee**

☐ **Workers with Disabilities Premium Payment**

☐ **Healthy Steps Premium Repayment** - Month(s) being Repaid: _____

For Estate Recovery Collections, check Yes or No for each program. Refer to instructions to determine which program the funds are to be applied to. (Incomplete form along with the check will be returned for completion and resubmission)

Medicaid: ☐ Yes ☐ No	**Basic Care:** ☐ Yes ☐ No	**Expanded SPED:** ☐ Yes ☐ No

☐ Estate Recovery Collection - Date of Death: _____

☐ Other Refund (Please complete the following):

Date of Service:	Amount Refunded:
Date of Service:	Amount Refunded:
Reason for Refund:	

Completed by:	Telephone Number:	Date:

Instructions for Completing Credit Form For Medicare Premium Repayment Medicaid / Basic Care / Expanded SPED

Medicare Premium Repayment

Month(s) Being Repaid: List all months which recipient has repaid the Medicare Premium. Months listed should be the same as the months indicated on the QIRS screen in TECS.

Medicaid / Basic Care / Expanded SPED

NOTE: Monies received need to be applied to Basic Care or Expanded SPED BEFORE applying monies to Medicaid.

If client received services for Basic Care or Expanded SPED, apply monies to program that has the older dates of service - - if monies received are more than outstanding balance, apply remaining monies to next program.

Example: County receives $2,000 from deceased client's personal account. When checking the system, the State paid out $500 for Basic Care for services in 1996, $350 for Expanded SPED in 1997, and $24,000 for Medicaid from 1992 to date of death. Of the $2,000, $500 will be applied as repayment of Basic Care, $350 will be applied as repayment of Expanded SPED, and the remaining $1,150 is applied as partial repayment of Medicaid.

Instructions on verifying outstanding balances by program

VISION: Inquiry Option on Client Profile for: "Client Medicaid Benefits Paid"
"Client Expanded SPED Benefits Paid"
"Client Basic Care Benefits Paid"
Please attach copy of paid screen for Expanded SPED and/or Basic Care Estate Recovery collections.

TECS: **Option #4** on the "IEME MENU"
(Screen for outstanding Basic Care and/or Expanded SPED balances)
Please attach copy of paid screen for Expanded SPED and/or Basic Care Estate Recovery collections.

Option #2 on the "IEME MENU"
(Screen for outstanding Medicaid balances)

Enter SSN (Required) field - - Enter

Check Yes or No for each program (Medicaid, Basic Care, or Expanded SPED) and indicate if Estate Recovery Collection or Other Refund

Estate Recovery Collection: Check this box to represent Estate Recovery and indicate date of death.

Other Refund: Check this box if monies received represent refund other than Estate Recovery Collection
Identify date(s) of service and amount refunded
Reason for Refund: Indicate the reason for the refund or what caused an overpayment